

February 3, 2014

FOR IMMEDIATE RELEASE

MACROMILL, INC.  
Tetsuya Sugimoto, Representative Director, Chairman  
and President  
(Code no: 3730, First Section of the Tokyo Stock  
Exchange)  
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**Announcement Concerning Results of the Tender Offer  
For Shares of MACROMILL, INC. (the Company''')**

Further to the notice published on December 11, 2013, MACROMILL, INC. ("Company") hereby announces, as described below, that the tender offer ("Tender Offer") by Kabushiki Kaisha BCJ-12 ("Offeror") for the common stock, stock acquisition rights, and bonds with stock acquisition rights of the Company was completed as of January 31, 2014. The results of the Tender Offer are as follows.

Type of Share Certificates, Etc.	Number tendered, represented by shares	Number purchased, represented by shares
Share Certificate	59,490,310 shares	59,490,310 shares
Stock Acquisition Rights	1,400,800 shares	1,400,800 shares
Bonds With Stock Acquisition Rights	206,270 shares	206,270 shares
Trust Beneficiary Certificates for Shares	-	-
Depository Receipts for Shares	-	-
Total	61,097,380 shares	61,097,380 shares
(Total Number of Potential Securities)	(1,607,070 shares)	(1,607,070 shares)

Following the acquisition in the above interests by the Offeror (schedule to take place on February 10, 2014), the Offeror will hold 97.04 per cent. of shares in the Company.